

Five integration-edition AI playbooks

A printable one-pager comparison -- keep, print, or link. Free update at the SkillForge AI site.

SkillForge AI | Edition 2026-08-27

/samples/playbook-comparison.pdf

	QuickBooks Online	Jobber	Housecall Pro	ServiceTitan	Dentrix
	/checkout/quickbooks	/checkout/jobber	/checkout/housecall-pro	/checkout/service-titan	/checkout/dentrix
TARGETS	Bookkeeper / Controller	Field-service operator	Field-service operator	Enterprise FSM operator	Dental office admin
WORKFLOWS	- Bank rec -> invoice sync -> month-end memo - Weekly QBO - 5-minute sweep - 30/60/90 multi-trade rollout Multi-client QBO controller running close solo.	- Quote -> schedule -> job -> invoice - After-hours same-night SMS dispatch - Silent QBO sync-drop detection 1-15 truck Jobber shop with a controller side.	- Dispatch -> tech photo -> invoice -> QBO - In-home three-tier kitchen-table quote - Missed service-reminder Single-truck to multi-truck HCP shop owner.	- Pricebook -> dispatch -> job costing -> memberships - Membership-renewal 4-touch cadence - ST-to-QBO sync-drop Multi-region ST operator with a controller on QBO.	- Patient -> appointment -> insurance -> treatment - Same-day new-patient inquiry SMS - Production-vs-collection Henry Schein One dental practice running on Dentrix.
BEST FOR	\$199/qtr	\$199/qtr	\$199/qtr	\$199/qtr	\$199/qtr